

**2020**

**WEEK 30**

19<sup>th</sup> JUL-25<sup>th</sup> JUL

*Vietnam's 2020 growth seen at 3% by StanChart. The bank's forecast is higher than that of the International Monetary Fund at 2.7% and lower than that of the Asian Development Bank at 4.1%.*

**POST- COVID MOVE IN VIETNAM'S INDUSTRIAL REAL ESTATE MARKET**



**FDI Capital flow heads to Vietnam**

The Japanese Government has just announced a list of 30 Japanese enterprises receiving support packages when relocating their investments to Vietnam. Most of them are enterprises operating in the field of manufacturing, processing, and medical equipment. Of which, there are large-scale enterprises, such as Hoya Group, Matsuoka Group, Meiko Co., Ltd., and Nikkiso Co., Ltd..

(Source: [sggpnews.org.vn](http://sggpnews.org.vn))



**Apartment supply in Hanoi to surge in H2 meeting higher demand**

The apartment supply in Hanoi is expected to surge in the second half of this year to meet higher demand in this segment, according to Savills Vietnam. Of the 22 projects announced, 68 per cent are under construction with 32 per cent at the foundation level. Leading future suppliers are To Liem district with 45 per cent of stock, Gia Lam with 32 per cent and Hoang Mai with 9 per cent.

(Source: [vir.com.vn](http://vir.com.vn))



**Southern VN real estate market: emergence of large M&A deals**

The southern real estate market has witnessed a series of impressive mergers and acquisitions (M&A) deals. This trend is expected to be more vibrant in the near future. Regarding difficulties in real estate market post-COVID-19, many small-scale enterprises have to operate moderately. In contrast, businesses with large financial potentials have augmented their land hunting activities.

(Source: [vir.com.vn](http://vir.com.vn))



**HCM City needs over 41.3 bn USD for transport infrastructure**

HCM City estimates it will need more than 952 trillion VND (41.3 billion USD) for transportation infrastructure between now and 2030. Roads stretching 636km and 78 bridges will be built over the course of the decade, in addition to 18 intersections, 32 other transport projects, five under the smart urban development program, 211.9km of urban railway lines, and 379km of inland waterways.

(Source: [vietnamplus.vn](http://vietnamplus.vn))



**Post-COVID move in Vietnam's industrial real estate market**

The wave of transiting factories out of China by multinational companies, assistance from primary preferential trade agreements, and international acknowledgement of effective control of the COVID-19 pandemic from the Vietnamese government have greatly increased the chances of welcoming more investments in the country's industrial real estate arena.

(Source: [vir.com.vn](http://vir.com.vn))

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