

**2019**

**WEEK 45**

02<sup>nd</sup> NOV - 08<sup>th</sup> NOV

According to CBRE, the average industrial land rent in Vietnam is more attractive at **USD100-140/sqm**, while it is **USD 180/sqm** in China

## A NEW PHASE HAS BEGAN



### VN-Index rises to a one-year peak

The VN-Index made its largest single-day gain since March 12 this year as it surged 1.68% to a 16-month high of 1,015.59 points, largely backed by Vingroup stocks. Foreign investors net bought VND253.8 billion worth of shares on the bourse, including VND104.45 billion from VRE, VND74.11 billion from VHM and VND53.89 billion from VNM.

(THE SAIGON TIMES)



### More foreign companies expand investment in Viet Nam

According to MOIT, many foreign businesses have recently visited Viet Nam with the desire to invest or expand their investments in the country.

Samsung Viet Nam has just asked the authorities to create favorable conditions for the operation of the complex, especially the Samsung Display Viet Nam so that the company could expand investment and contribute more to Viet Nam's economic growth.

(VIETNAM NEWS)



### Limited supply is causing price hikes around HCMC

Suspended ventures due to lack of administrative procedures are instigating a severe shortage of supply and a sharp increase in prices of the property market in HCMC, as well as in outskirt areas. According to consultants, the price of land in outskirt areas of HCMC has increased from 20 to 60% compared to those even at the beginning of the year. The increasing prices are freezing the entire market, as real users cannot buy homes and sellers and speculators cannot seek out potential buyers.

(VIR)



### "Cities within cities" are becoming more prevalent across Vietnam

Property developers are increasing their interest in integrated large-scale projects and megacities, with the trend continuing to dominate the residential markets of Hanoi, HCMC, and neighboring provinces. According to JLL, the trend of creating a "city within a city" commonly referred to as large-scale integrated developments became the next big trend several years ago.

(VIR)



### Vietnam's industrial real estate sector heats up

According to Savills Vietnam, trade tensions between the US and China and the FTAs of which Vietnam is a member have had a positive impact on the industrial real estate sector. Meanwhile, the higher occupancy rate in key provinces, the large land fund, and outstanding projects are also helping to increase foreign investors' interest in Vietnam.

(VIETNAM NET)

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**Singapore Office**

Add: Level 11 - Tower 1, Marina Bay Financial Centre,  
8 Marina Boulevard, Singapore 018981

**Ho Chi Minh City Office**

Add: FL 4th - Phuong Long Building  
506 Nguyen Dinh Chieu - Dist 3 - Ho Chi Minh City

**Ha Noi Office**

Add: Room 704 - 7th Floor - Ford Thang Long Building  
105 Lang Ha - Dong Da District - Ha Noi

Email: [info@asiainvest.com.sg](mailto:info@asiainvest.com.sg) Website: [www.asiainvest.com.sg](http://www.asiainvest.com.sg)